

New Immigrant Survey
Section I – Transfers
Callback Data

Section I: Transfers

Section I, Transfers: Spouse Callback Data

An error in transferring variables from the completed main respondent interview to the newly-created spouse interview resulted in questions on transfers to and from siblings not being asked if the spouse was the financial respondent. We undertook an extensive callback effort in April and May of 2004 to collect these missing data.

The criteria for a callback were:

1. Spouse must have completed an interview.
2. Spouse must have been financial respondent (whoknow=2).
3. Spouse or main respondent must have had a sibling (a650_1>0 or a728>0).
4. If spouse was randomized to the group that was asked if the household had any transfers (irand=3), then spouse must not have reported having no transfers (i1 not equal to 2).

Rather than go through transfers by sibling as is done in the main interview, the callback data treats siblings as a group and further divides transfers into those made to and from siblings while they were inside the United States and while they were outside the United States.

The callback data file includes data on the callback effort for those who did not complete the callback questionnaire. Possible callback results are:

<u>Result</u>	<u>Description</u>
Complete	Callback data collected
Field period ended	Unable to complete questionnaire by end of field period
Locating	Could not find spouse
Max calls	Unable to reach spouse after certain number of calls
Refused	Spouse refused to participate
Unknown	Results of callback effort not known, questionnaire not completed

Notes: 1. This was a pen and paper callback effort from the survey phone shop. Interviewers were instructed to use the questionnaire that follows when speaking with the respondent over the phone. Note that in some cases the interviewer did not follow the skip pattern specified. We left responses as they were collected.

2. In almost all cases, the twelve-month period for the questions for the call back effort does not match the twelve-month period for the Section I that was completed as part of the original interview.

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Section I: Spouse Callback Data Questionnaire

INTERVIEWER: THE FOLLOWING QUESTIONS SHOULD BE COMPLETED BY THE SPOUSE IN THE HOUSEHOLD.

INTERVIEWER: ASK I70 IF SPOUSE (PERSON COMPLETING QUESTIONS) HAS ANY SIBLINGS (A728>0). ELSE GO TO I75.

I70. During the last twelve months, did you *or your spouse* give or receive any financial assistance to or from any of your siblings **when they were not living with you in the same house?** Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: PROBE give, receive or both give and receive?}

- 1. GIVE [I71]
- 2. RECEIVE [I73]
- 3. BOTH [I71]
- 4. NEITHER [I75]
- 1. REFUSED [I75]
- 2. DON'T KNOW [I75]

I71. How much financial assistance did you *or your spouse* give to **all your siblings** during the last twelve months during periods when **you were not living together and they were living in the United State?** Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I71A AND SKIP TO I72}

I71a. \$_____ [I71b]
-2. DK [I71b]
-1. RF [I71f]

I71bnu. CURRENCY _____
-2. DK
-1. RF

I71d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY
97. OTHER (I71d_specify) _____

I71f. What fraction of this money was to be repaid?
1. NONE [I71j]
2. ONE-FOURTH [I71g]
3. ONE-THIRD [I71g]
4. ONE-HALF [I71g]
5. TWO-THIRDS [I71g]
6. THREE-FOURTHS [I71g]
7. ALL [I71g]
8. (I71f_perc) SPECIFIC PERCENT _____ [I71g]
9. (I71f_amt) SPECIFIC AMOUNT _____ (I71f_currnu) CURRENCY PICKLIST [I71g]
-2. DK [I71g]

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-1. RF [I71g]

I71g. When did you expect repayment to begin?
_____ YEAR

-2. DK
-1. RF

I71h. What fraction has been repaid already?

1. NONE [I71j]
 2. ONE-FOURTH [I71i]
 3. ONE-THIRD [I71i]
 4. ONE-HALF [I71i]
 5. TWO-THIRDS [I71i]
 6. THREE-FOURTHS [I71i]
 7. ALL [I71i]
 8. (I71h_perc) SPECIFIC PERCENT _____ [I71i]
 9. (I71h_amt) SPECIFIC AMOUNT _____ (I71h_currnu) CURRENCY PICKLIST [I71i]
- 2. DK [I71j]
-1. RF [I71i]

I71i. When do you expect the full amount to be repaid?
_____ YEAR

-2. DK
-1. RF

I71j. Did you expect to receive any interest?

1. YES [I71k]
2. NO [I72]
- 2. DK [I72]
- 1. RF [I72]

I71k. What is the rate of interest?

_____ %
-2. DK
-1. RF

I72. How much financial assistance did you "*or your spouse*" give to **all your siblings** during the last twelve months during periods when **you were not living together and they were living outside the United State**? Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I72A AND SKIP TO I73}

I72anu. \$ _____ [I72b]
-2. DK [I72b]
-1. RF [I72f]

I72bnu. CURRENCY _____
-2. DK
-1. RF

I72d.

1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY

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97.OTHER (I72d_specify) _____

I72f. What fraction of this money was to be repaid?

1. NONE [I72j]
2. ONE-FOURTH [I72g]
3. ONE-THIRD [I72g]
4. ONE-HALF [I72g]
5. TWO-THIRDS [I72g]
6. THREE-FOURTHS [I72g]
7. ALL [I72g]
8. (I72f_perc) SPECIFIC PERCENT _____ [I72g]
9. (I72f_amt) SPECIFIC AMOUNT _____ (I72f_currnu) CURRENCY PICKLIST [I72g]
- 2. DK [I72g]
- 1. RF [I72g]

I72g. When did you expect repayment to begin?

_____ YEAR

- 2. DK
- 1. RF

I72h. What fraction has been repaid already?

1. NONE [I72i]
2. ONE-FOURTH [I72i]
3. ONE-THIRD [I72i]
4. ONE-HALF [I72i]
5. TWO-THIRDS [I72i]
6. THREE-FOURTHS [I72i]
7. ALL [I72i]
8. (I72h_perc) SPECIFIC PERCENT _____ [I72i]
9. (I72h_amt) SPECIFIC AMOUNT _____ (I72h_currnu) CURRENCY PICKLIST [I72i]
- 2. DK [I72i]
- 1. RF [I72i]

I72i. When do you expect the full amount to be repaid?

_____ YEAR

- 2. DK
- 1. RF

I72j. Did you expect to receive any interest?

1. YES [I72k]
2. NO [I73]
- 2. DK [I73]
- 1. RF [I73]

I72k. What is the rate of interest?

_____ %

- 2. DK
- 1. RF

I73 How much financial assistance did you receive from **all your siblings** during periods when you were not living together and they were living in the United States? Do not count any assistance you may have already told us about.
{INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I73A AND SKIP TO I74}

I73a. \$ _____ [I73b]

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- 2. DK [I73b]
- 1. RF [I73f]

I73bnu. Currency _____
-2. DK
-1. RF

I73d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY
97. OTHER (I73d_specify) _____

I73f. What fraction of this money was to be repaid?
1. NONE [I73j]
2. ONE-FOURTH [I73g]
3. ONE-THIRD [I73g]
4. ONE-HALF [I73g]
5. TWO-THIRDS [I73g]
6. THREE-FOURTHS [I73g]
7. ALL [I73g]
8. (I73f_perc) SPECIFIC PERCENT _____ [I73g]
9. (I73f_amt) SPECIFIC AMOUNT _____ (I73f_currnu) CURRENCY PICKLIST [I73g]
-2. DK [I73g]
-1. RF [I73g]

I73g. When did repayment begin?
_____ YEAR
-2. DK
-1. RF

I73h. What fraction has been repaid already?
1. NONE [I73j]
2. ONE-FOURTH [I73i]
3. ONE-THIRD [I73i]
4. ONE-HALF [I73i]
5. TWO-THIRDS [I73i]
6. THREE-FOURTHS [I73i]
7. ALL [I73i]
8. (I73h_perc) SPECIFIC PERCENT _____ [I73i]
9. (I73h_amt) SPECIFIC AMOUNT _____ (I73h_currnu) CURRENCY PICKLIST [I73i]
-2. DK [I73i]
-1. RF [I73i]

I73i. When do you expect to repay the full amount?
_____ YEAR
-2. DK
-1. RF

I73j. Do you pay any interest?
1. YES [I73k]

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- 2. NO [I74]
- 2. DK [I74]
- 1. RF [I74]

I73k. What is the rate of interest?

- _____ %
- 2. DK
 - 1. RF

I74 How much financial assistance did you receive from **all your siblings** during periods when you were not living together **and they were living outside the United States?** Do not count any assistance you may have already told us about.
{INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I74A AND SKIP TO I75}

I74anu. \$_____ [I74b]

- 2. DK [I74b]
- 1. RF [I74f]

I74bnu. CURRENCY _____

- 2. DK
- 1. RF

- I74d.
- 1. PER WEEK
 - 2. EVERY 2 WEEKS
 - 3. PER MONTH
 - 4. PER YEAR
 - 5. ONE TIME ONLY
 - 97. OTHER (i74d_specify) _____

I74f. What fraction of this money was to be repaid?

- 1. NONE [I74j]
- 2. ONE-FOURTH [I74g]
- 3. ONE-THIRD [I74g]
- 4. ONE-HALF [I74g]
- 5. TWO-THIRDS [I74g]
- 6. THREE-FOURTHS [I74g]
- 7. ALL [I74g]
- 8. (I74f_perc) SPECIFIC PERCENT _____ [I74g]
- 9. (I74f_amt) SPECIFIC AMOUNT _____ (I74f_currnu) CURRENCY PICKLIST [I74g]
- 2. DK [I74g]
- 1. RF [I74g]

I74g. When did repayment begin?

- _____ YEAR
- 2. DK
 - 1. RF

I74h. What fraction has been repaid already?

- 1. NONE [I74j]
- 2. ONE-FOURTH [I74i]
- 3. ONE-THIRD [I74i]
- 4. ONE-HALF [I74i]
- 5. TWO-THIRDS [I74i]
- 6. THREE-FOURTHS [I74i]
- 7. ALL [I74i]
- 8. (I74h_perc) SPECIFIC PERCENT _____ [I74i]

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9. (I74h_amt) SPECIFIC AMOUNT _____ (I74h_currnu) CURRENCY PICKLIST [I74i]

-2. DK [I74i]

-1. RF [I74i]

I74i. When do you expect to repay the full amount?

_____ YEAR

-2. DK

-1. RF

I74j. Do you pay any interest?

1. YES [I74k]

2. NO [I75]

-2. DK [I75]

-1. RF [I75]

I74k. What is the rate of interest?

_____ %

-2. DK

-1. RF

INTERVIEWER: ASK I75 IF SPOUSE OF THE RESPONDENT COMPLETING THIS QUESTIONNAIRE HAS SIBLINGS (A650_1>0). ELSE GO TO I80.

I75. During the last twelve months, did you or your spouse **give** or **receive** any financial assistance to or from any of your spouse's siblings **when they were not living with you or your spouse** in the same house? Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: PROBE **give, receive or both give and receive?**}

1. GIVE [I76]

2. RECEIVE [I78]

3. BOTH [I76]

4. NEITHER [I70]

-1. REFUSED [I80]

-2. DON'T KNOW [I80]

I76. How much financial assistance did you or your spouse give to **all your spouse's siblings** during the last twelve months during periods when you were not living together **and they were living in the United States**? Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I76A AND SKIP TO I77}

I76a. \$ _____ [I76b]

-2. DK [I76b]

-1. RF [I76f]

I76bnu. CURRENCY _____

-2. DK

-1. RF

I76d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY

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97. OTHER (I76d_specify) _____

I76f. What fraction of this money was to be repaid?

- 1. NONE [I76j]
- 2. ONE-FOURTH [I76g]
- 3. ONE-THIRD [I76g]
- 4. ONE-HALF [I76g]
- 5. TWO-THIRDS [I76g]
- 6. THREE-FOURTHS [I76g]
- 7. ALL [I76g]
- 8. (I76f_perc) SPECIFIC PERCENT _____ [I76g]
- 9. (I76f_amt) SPECIFIC AMOUNT _____ (I76f_currnu) CURRENCY PICKLIST [I76g]
- 2. DK [I76g]
- 1. RF [I76g]

I76g. When did you expect repayment to begin?

- _____ YEAR
- 2. DK
 - 1. RF

I76h. What fraction has been repaid already?

- 1. NONE [I76j]
- 2. ONE-FOURTH [I76i]
- 3. ONE-THIRD [I76i]
- 4. ONE-HALF [I76i]
- 5. TWO-THIRDS [I76i]
- 6. THREE-FOURTHS [I76i]
- 7. ALL [I76i]
- 8. (I76h_perc) SPECIFIC PERCENT _____ [I76i]
- 9. (I76h_amt) SPECIFIC AMOUNT _____ (I76h_currnu) CURRENCY PICKLIST [I76i]
- 2. DK [I76i]
- 1. RF [I76i]

I76i. When do you expect the full amount to be repaid?

- YEAR
- 2. DK
 - 1. RF

I76j. Did you expect to receive any interest?

- 1. YES [I76k]
- 2. NO [I77]
- 2. DK [I77]
- 1. RF [I77]

I76k. What is the rate of interest?

- _____ %
- 2. DK
 - 1. RF

I77. How much financial assistance did you or your spouse give to **all your spouse's siblings** during the last twelve months during periods when you were not living together **and they were living outside the United States**? Do not count any financial assistance that you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I77A AND SKIP TO I78}

I77a. \$_____ [I77b]

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- 2. DK [I77b]
- 1. RF [I77f]

I77bnu. CURRENCY _____
-2. DK
-1. RF

I77d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY
97. OTHER (I77d_specify) _____

I77f. What fraction of this money was to be repaid?
1. NONE [I77j]
2. ONE-FOURTH [I77g]
3. ONE-THIRD [I77g]
4. ONE-HALF [I77g]
5. TWO-THIRDS [I77g]
6. THREE-FOURTHS [I77g]
7. ALL [I77g]
8. (I77f_perc) SPECIFIC PERCENT _____ [I77g]
9. (I77f_amt) SPECIFIC AMOUNT _____ (I77f_currnu) CURRENCY PICKLIST [I77g]
-2. DK [I77g]
-1. RF [I77g]

I77g. When did you expect repayment to begin?
..... YEAR
-2. DK
-1. RF

I77h. What fraction has been repaid already?
1. NONE [I77j]
2. ONE-FOURTH [I77i]
3. ONE-THIRD [I77i]
4. ONE-HALF [I77i]
5. TWO-THIRDS [I77i]
6. THREE-FOURTHS [I77i]
7. ALL [I77i]
8. (I77h_perc) SPECIFIC PERCENT _____ [I77i]
9. (I77h_amt) SPECIFIC AMOUNT _____ (I77h_currnu) CURRENCY PICKLIST [I77i]
-2. DK [I77i]
-1. RF [I77i]

I77i. When do you expect the full amount to be repaid?
..... YEAR
-2. DK
-1. RF

I77j. Did you expect to receive any interest?
1. YES [I77k]
2. NO [I78]
-2. DK [I78]
-1. RF [I78]

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177k. What is the rate of interest?

- _____ %
- 2. DK
- 1. RF

178. How much financial assistance did you receive from all your spouse's siblings during periods when you were not living together and they were living in the United States? Do not count any assistance you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I78A AND SKIP TO I79}

178a. \$_____ [I78b]

- 2. DK [I78b]
- 1. RF [I78f]

178bnu. CURRENCY_____

- 2. DK
- 1. RF

178d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY
97. OTHER (i78d_specify) _____

178f. What fraction of this money was to be repaid?

- 1. NONE [I78j]
- 2. ONE-FOURTH [I78g]
- 3. ONE-THIRD [I78g]
- 4. ONE-HALF [I78g]
- 5. TWO-THIRDS [I78g]
- 6. THREE-FOURTHS [I78g]
- 7. ALL [I78g]
- 8. (I78f_perc) SPECIFIC PERCENT _____ [I78g]
- 9. (I78f_amt) SPECIFIC AMOUNT _____ (I78f_currnu) CURRENCY PICKLIST [I78g]
- 2. DK [I78g]
- 1. RF [I78g]

178g. When did repayment begin?

- YEAR
- 2. DK
- 1. RF

178h. What fraction has been repaid already?

- 1. NONE [I78j]
- 2. ONE-FOURTH [I78i]
- 3. ONE-THIRD [I78i]
- 4. ONE-HALF [I78i]
- 5. TWO-THIRDS [I78i]
- 6. THREE-FOURTHS [I78i]
- 7. ALL [I78i]
- 8. (I78h_perc) SPECIFIC PERCENT _____ [I78i]
- 9. (I78h_amt) SPECIFIC AMOUNT _____ (I78h_currnu) CURRENCY PICKLIST [I78i]
- 2. DK [I78i]

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-1. RF [I78i]

I78i. When do you expect to repay the full amount?
..... YEAR

-2. DK
-1. RF

I78j. Do you pay any interest?

1. YES [I78k]
2. NO [I79]
-2. DK [I79]
-1. RF [I79]

I78k. What is the rate of interest?

_____ %
-2. DK
-1. RF

I79 How much financial assistance did you receive from all your spouse's siblings during periods when you were not living together and they were living outside the United States? Do not count any assistance you may have already told us about. {INTERVIEWER INSTRUCTION: IF NOTHING, ENTER 0 AT I79A AND SKIP TO I80}

I79a. \$ _____ [I79b]

-2. DK [I79b]
-1. RF [I79f]

I79bnu. CURRENCY _____

-2. DK
-1. RF

I79d. 1. PER WEEK
2. EVERY 2 WEEKS
3. PER MONTH
4. PER YEAR
5. ONE TIME ONLY
97. OTHER (i79d_specify) _____

I79f. What fraction of this money was to be repaid?

1. NONE [I79j]
2. ONE-FOURTH [I79g]
3. ONE-THIRD [I79g]
4. ONE-HALF [I79g]
5. TWO-THIRDS [I79g]
6. THREE-FOURTHS [I79g]
7. ALL [I79g]
8. (I79f_perc) SPECIFIC PERCENT _____ [I79g]
9. (I79f_amt) SPECIFIC AMOUNT _____ (I79f_currnu) CURRENCY PICKLIST [I79g]
-2. DK [I79g]
-1. RF [I79g]

I79g. When did repayment begin?
..... YEAR

-2. DK
-1. RF

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- 179h. What fraction has been repaid already?
- 1. NONE [179j]
 - 2. ONE-FOURTH [179i]
 - 3. ONE-THIRD [179i]
 - 4. ONE-HALF [179i]
 - 5. TWO-THIRDS [179i]
 - 6. THREE-FOURTHS [179i]
 - 7. ALL [179i]
 - 8. (179h_perc) SPECIFIC PERCENT _____ [179i]
 - 9. (179h_amt) SPECIFIC AMOUNT _____ (179h_currnu) CURRENCY PICKLIST [179i]
 - 2. DK [179i]
 - 1. RF [179i]

- 179i. When do you expect to repay the full amount?
..... YEAR
- 2. DK
 - 1. RF

- 179j. Do you pay any interest?
- 1. YES [179k]
 - 2. NO [180]
 - 2. DK [180]
 - 1. RF [180]

- 179k. What is the rate of interest?
____ %
- 2. DK
 - 1. RF

INTERVIEWER: IF SPOUSE GAVE AND/OR RECEIVED ANY MONEY FROM SIBILINGS ("YES" TO I70 OR I75), SKIP TO I81, ELSE ASK 180.

180. During the last twelve months, did you *or your spouse* give or receive any financial assistance (such as gifts, transfers, bequests, or loans) to or from your *or your spouse's* relatives, friends or employer?
- 1. YES [I81]
 - 2. NO [END]
 - 2. DK [I81]
 - 1. RF [I81]

181. How much in total dollars did you give or send to all relatives living in the United States?
- ENTER AMOUNT: \$ _____
- 2. DK
 - 1. RF

182. How much in total dollars did you give or send to all relatives living outside the United States?

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ENTER AMOUNT: \$ _____

-2. DK

-1. RF

183. How much in total dollars did you receive from all relatives living in the United States?

ENTER AMOUNT: \$ _____

-2. DK

-1. RF

184. How much in total dollars did you receive from all relatives living outside the United States?

ENTER AMOUNT: \$ _____

-2. DK [END]

-1. RF [END]