

**New Immigrant Survey – Round 2**  
**Section P – Housing**

Financial Respondent

Time Stamp and Date Stamp

**P1 CHECK: WAS SECTION H COMPLETED IN ROUND 1?**

1. YES [P1B CHECK]
2. NO [P10]

**P1B CHECK: DID R LIVE IN A HOUSE (R1H1=1) OR APARTMENT (R1H1=2) IN ROUND 1?**

1. YES [P1]
2. NO [p10]

P1. Next are some questions about changes in your housing location.

Our records show that [in *ROUND 1 INTERVIEW MONTH, YEAR*] [your (house or apartment/house/apartment)/one of your (houses or apartments/houses/ apartments)] was in *HH's LAST IW 1ST RESIDENCE [CITY, STATE FROM PRELOADED "CITY" "STATE" OR R1N15C, R1N15D, OR CITY, COUNTRY FROM R1N15C, R1N15E]*.

Are you still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY [FROM "CITY" OR N15C]*?

1. YES [P3 CHECK]
2. NO [P2]
- 2. DK [P2]
- 1. RF [P2]

P2. Do you still live, all year or part of the year in a (house or apartment/house/apartment), in or around *HH's LAST IW 1ST RESIDENCE CITY [FROM "CITY" OR N15C]*?

1. YES
  2. NO
  - 1. REFUSED
  - 2. DON'T KNOW
- ALL RESPONSES: P3 CHECK**

**P3 CHECK: DID R REPORT A SECOND HOUSE IN ROUND 1? R1H31=1?**

1. YES [P3\_X]
2. NO [P5 CHECK]

P3\_X [X=1 TO 5]. Our records also show that [in *R'S LAST IW MONTH, YEAR*] you had another house or apartment, one in *STATE R1H34\_X, COUNTRY R1H33\_X OR R1H33a\_X*.

Are you still living, all year or part of the year, in that same house or apartment in *STATE R1H34\_X, COUNTRY R1H33\_X OR R1H33a\_X*

1. YES [P4\_X CHECK]
2. NO [P4\_X]
- 2. DK [P4\_X]
- 1. RF [P4\_X]

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P4\_X. Do you still live, all year or part of the year in a house or apartment, in or around *STATE R1H34\_X*, *COUNTRY R1H33\_X OR R1H33a\_X*?

- 1. YES
- 2. NO
- 2. DK
- 1. RF

ALL RESPONSES: P4\_X CHECK

P4\_X CHECK. DID R REPORT AN ADDITIONAL SECOND HOME IN ROUND 1? R1H32>CURRENT \_X?

- 1. YES [P3\_X]
- 2. NO [P5 CHECK]

P5 CHECK. ARE ALL CURRENT RESIDENCE LOCATIONS THE SAME AS LAST INTERVIEW RESIDENCES? [P1=1 or P2=1] AND [(P3\_X=1 OR MISSING) OR (P4\_X=1 OR MISSING) FOR ALL \_X]?

- 1. YES [P6\_X]
- 1. NO [P5A\_CHECK]

P5A\_CHECK.

IS ONE CURRENT RESIDENCE LOCATION THE SAME AS HH'S LAST IW RESIDENCE AND ANOTHER ONE DIFFERENT? P1=1 or P2=1 or (P3\_X=1 OR MISSING) OR (P4\_X=1 OR MISSING)?

- 1. YES [P6\_X]
- 1. NO [P5]

P6\_X. Do you (or your [husband/wife/partner]) have any other house or apartment where you live for 2 or more months of the year?

- 1. YES [P7\_X]
- 2. NO [P9 CHECK]
- 2. DK [P9 CHECK]
- 1. RF [P9 CHECK]

P7\_X. In what country is your other residence located?

COUNTRY \_\_\_\_\_ {Pick list, US first}{If US, skip to P7B}{If OTHER, P7A}{If not US and not OTHER, P7C}

- 1. NO MORE HOMES [P58]
- 2. DK [P47]
- 1. RF [P47]

P7A. COUNTRY (other specify) \_\_\_\_\_ {30 characters}[ P7C]

- 2. DK [P7C]
- 1. RF [P7C]

P7B. In what state is it located?

STATE CODE: (\_\_) [MAX =2] [P7C]

- 2. DK [P7C]
- 1. RF [P7C]

P7C. In what city is it located? \_\_\_\_\_

- 2. DK
- 1. RF

ALL RESPONSES: P6\_X

P8\_X. How many years have you lived around *HH's CURRENT OTHER RESIDENCE [CITY, STATE/STATE]?*  
[IWER: IF LESS THAN ONE YEAR, USE 1; ENTER 95 IF "ALL MY LIFE".]

YEARS \_\_\_\_\_

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- 95. ALL MY LIFE
- 2. DON'T KNOW
- 1. REFUSED

**ALL RESPONSES: P6\_X FOR NEXT X**

**P9\_X.** Do you (or your [husband/wife/partner]) have any other house or apartment where you live for 2 or more months of the year?

- 3. YES [P7\_X]
- 4. NO [P9]
- 2. DK [P9]
- 1. RF [P9]

**P9.** Which is your main residence, your home in *HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE* or the one in *HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]*?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

LIST LOCATIONS OF HOMES

**ALL RESPONSES: P10**

**P10.** Now I have a few questions about your (house or apartment/house/apartment) in *main residence city/city & state*. Is this place where you live a house, apartment, or what?

- 1. HOUSE [P11]
- 2. APARTMENT [P11]
- 3. DORMITORY [P32]
- 4. STUDENT HOUSING [P32]
- 5. JAIL [P44]
- 6. INSTITUTION [P32]
- 7. CONDO [P11]
- 8. MOBILE HOME [P11]
- 9. FARM [P11]
- 97. OTHER [P11]
- 2. DK [P11]
- 1. RF [P11]

**P11.** Do you {Text fill IF MARRIED/PARTNERED: and your husband/wife/partner/spouse or partner} own this {Text fill: If P10=1, 7, 8, 9, 97, -2, -1: "home"}{Text fill: If P10=2: "apartment"}, rent it, or what?

[IWER: PROBE DK AND RF]

- 1. OWN OR BUYING [P13]
- 2. RENT [P32]
- 3. LIVE HERE FOR FREE [P12]
- 2. DK [P36]
- 1. RF [P36]

**P12.** Why is that?

\_\_\_\_\_ {80 characters}

- 2. DK
- 1. RF

**ALL RESPONSES: P36**

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P13. What is its present value? I mean, about what would it bring in U.S. dollars if it were sold today?  
[IWER: DO NOT PROBE DK]  
{If nothing, enter 0 in amount}

US\$ \_\_\_\_\_{8-digits}[P15; If P13=0:P15]

- 2. DK [ASSIGN RANDOM #1-3: P14A/RANDOM ASSIGNMENT]
- 1. RF [ASSIGN RANDOM #1-3: P14A/RANDOM ASSIGNMENT]

RANDOM ASSIGNMENT 1:

P14A. Would it amount to less than \$15,000, more than \$15,000, or what?

- 1. LESS THAN \$15,000 [P15]
- 2. ABOUT \$15,000 [P15]
- 3. MORE THAN \$15,000 [P14B]
- 2. DK [P15]
- 1. RF [P15]

P14B. Would it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P15]
- 2. ABOUT \$50,000 [P15]
- 3. MORE THAN \$50,000 [P14C]
- 2. DK [P15]
- 1. RF [P15]

P14C. Would it amount to less than \$150,000, more than \$150,000, or what?

- 1. LESS THAN \$150,000 [P15]
- 2. ABOUT \$150,000 [P15]
- 3. MORE THAN \$150,000 [P14D]
- 2. DK [P15]
- 1. RF [P15]

P14D. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P15]
- 2. ABOUT \$500,000 [P15]
- 3. MORE THAN \$500,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

RANDOM ASSIGNMENT 2:

P14B. Would it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P14A]
- 2. ABOUT \$50,000 [P15]
- 3. MORE THAN \$50,000 [P14C]
- 2. DK [P15]
- 1. RF [P15]

P14C. Would it amount to less than \$150,000, more than \$150,000, or what?

- 1. LESS THAN \$150,000 [P15]

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- 2. ABOUT \$150,000 [P15]
- 3. MORE THAN \$150,000 [P14D]
- 2. DK [P15]
- 1. RF [P15]

P14D. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P15]
- 2. ABOUT \$500,000 [P15]
- 3. MORE THAN \$500,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

P14A. Would it amount to less than \$15,000, more than \$15,000, or what?

- 1. LESS THAN \$15,000 [P15]
- 2. ABOUT \$15,000 [P15]
- 3. MORE THAN \$15,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

RANDOM ASSIGNMENT 3:

P14C. Would it amount to less than \$150,000, more than \$150,000, or what?

- 1. LESS THAN \$150,000 [P14B]
- 2. ABOUT \$150,000 [P15]
- 3. MORE THAN \$150,000 [P14D]
- 2. DK [P15]
- 1. RF [P15]

P14D. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P15]
- 2. ABOUT \$500,000 [P15]
- 3. MORE THAN \$500,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

P14B. Would it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P14A]
- 2. ABOUT \$50,000 [P15]
- 3. MORE THAN \$50,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

P14A. Would it amount to less than \$15,000, more than \$15,000, or what?

- 1. LESS THAN \$15,000 [P15]
- 2. ABOUT \$15,000 [P15]
- 3. MORE THAN \$15,000 [P15]
- 2. DK [P15]
- 1. RF [P15]

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P15\_X. {PROGRAM WILL DISPLAY QUESTION TEXT ON P15\_1 SCREEN. FOR P15\_2 AND P15\_3 SCREENS, A NOTE WILL BE DISPLAYED TO THE INTERVIEWER: CODE ANY ADDITIONAL LOANS REPORTED BY R} (When X=1: Do you have a mortgage or land contract?) (When X=2: Do you have a second mortgage?) (When X=3: Do you have any other loan that uses the property as collateral? Please do not include home equity lines of credit.)

[IF P15\_2 OR P15\_3 – IWER: CODE ANY ADDITIONAL LOANS REPORTED BY R]  
[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

1. YES, MORTGAGE/LAND CONTRACT [P15\_X; IF 3RD ITER.: P16]
2. YES, SECOND MORTGAGE [P15\_X; IF 3RD ITER. AND NO P15\_X=1: P20; IF 3RD ITER. AND ANY P15\_X=1: P16]
3. YES, OTHER LOANS [P15\_X; IF 3RD ITER. AND NO P15\_X=1 OR 2: P23; IF 3RD ITER. ANY P15\_X=1: P16; IF 3RD ITER. AND NO P15\_X=1 AND ANY P15\_X=2: P20]
4. NO/NO OTHER LOANS REPORTED [IF NO P15\_X=1,2 OR 3: P26; IF ANY P15\_X=1: P16; IF ANY P15\_X=2 AND NO P15\_X=1: P20; IF ANY P15\_X=3 AND NO P15\_X=1 OR 2: P23]
- 2. DK [P15\_X; IF 3RD ITER. AND ANY P15\_X=1: P16; IF 3RD ITER. AND NO P15\_X=1 AND ANY P15\_X=2: P20; IF 3RD ITER. AND NO P15\_X=1 OR 2 AND ANY P15\_X=3: P23]
- 1. RF [P15\_X; IF 3RD ITER. AND ANY P15\_X=1: P16; IF 3RD ITER. AND NO P15\_X=1 AND ANY P15\_X=2: P20; IF 3RD ITER. AND NO P15\_X=1 OR 2 AND ANY P15\_X=3: P23]

P16. About how much are the payments on the {Text fill: If P15=2: "first"} mortgage or land contract?  
{If nothing, enter 0 in amount}

US\$\_\_\_\_\_ {7-digits}[P16A; If P16=0:P18]

- 2. DK [P18]
- 1. RF [P18]

P16A. PER:

1. WEEK [P17]
2. TWICE A MONTH [P17]
3. MONTH [P17]
4. QUARTER [P17]
5. SIX MONTHS [P17]
6. YEAR [P17]
7. ACADEMIC SEMESTER [P17]
8. ACADEMIC QUARTER [P17]
9. ACADEMIC YEAR [P17]
97. Other [P16B]

P16B. (specify)\_\_\_\_\_ {80 characters}[P17]

- 2. DK [P17]
- 1. RF [P17]

P17. Do the payments include property taxes or insurance?  
(Which?)

1. TAXES ONLY [P18]
2. INSURANCE ONLY [P18]
3. BOTH [P18]
4. NO, NEITHER [P18]
- 2. DK [P18]
- 1. RF [P18]

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P18. About how much do you still owe on the mortgage or land contract?

[IWER: DO NOT PROBE DK]

{If nothing, enter 0 in amount}

US\$ \_\_\_\_\_ {8-digits}[P20; If P18=0: P20]

-2. DK [P19A]

-1. RF [P19A]

P19A. Does it amount to less than \$20,000, more than \$20,000, or what?

1. LESS THAN \$20,000 [P19C]

2. ABOUT \$20,000 [P20]

3. MORE THAN \$20,000 [P19B]

-2. DK [P20]

-1. RF [P20]

P19B. Does it amount to less than \$100,000, more than \$100,000, or what?

1. LESS THAN \$100,000 [P20]

2. ABOUT \$100,000 [P20]

3. MORE THAN \$100,000 [P20]

-2. DK [P20]

-1. RF [P20]

P19C. Does it amount to less than \$5,000, more than \$5,000, or what?

1. LESS THAN \$5,000 [P20]

2. ABOUT \$5,000 [P20]

3. MORE THAN \$5,000 [P20]

-2. DK [P20]

-1. RF [P20]

P20. **{IF R DID NOT REPORT THAT R HAS SECOND MORTGAGE (P15 DOES NOT INCLUDE 2), GO TO P23}** About how much are the payments on that second mortgage?

{If nothing, enter 0 in amount}

US\$ \_\_\_\_\_ {7-digits}[P20A; If P20=0: P21]

-2. DK [P21]

-1. RF [P21]

P20A. PER:

1. WEEK [P21]

2. TWICE A MONTH [P21]

3. MONTH [P21]

4. QUARTER [P21]

5. SIX MONTHS [P21]

6. YEAR [P21]

7. ACADEMIC SEMESTER [P21]

8. ACADEMIC QUARTER [P21]

9. ACADEMIC YEAR [P21]

97. Other [P20B]

P20B. (specify) \_\_\_\_\_ {80 characters}[P21]

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- 2. DK [P21]
- 1. RF [P21]

P21. About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK]  
{If nothing, enter 0 in amount}

- US\$ \_\_\_\_\_ {8-digits}[P23; If P21=0: P23]
- 2. DK [P22A]
  - 1. RF [P22A]

P22A. Does it amount to less than \$20,000, more than \$20,000, or what?

- 1. LESS THAN \$20,000 [P22C]
- 2. ABOUT \$20,000 [P23]
- 3. MORE THAN \$20,000 [P22B]
- 2. DK [P23]
- 1. RF [P23]

P22B. Does it amount to less than \$100,000, more than \$100,000, or what?

- 1. LESS THAN \$100,000 [P23]
- 2. ABOUT \$100,000 [P23]
- 3. MORE THAN \$100,000 [P23]
- 2. DK [P23]
- 1. RF [P23]

P22C. Does it amount to less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P23]
- 2. ABOUT \$5,000 [P23]
- 3. MORE THAN \$5,000 [P23]
- 2. DK [P23]
- 1. RF [P23]

P23. **{IF R DID NOT REPORT THAT R HAS OTHER LOANS (P15 DOES NOT INCLUDE 3), GO TO P26}** About how much are the payments on all of these other loans?  
{If nothing, enter 0 in amount}

- US\$ \_\_\_\_\_ {7-digits}[P23A; If P23=0: P24]
- 2. DK [P24]
  - 1. RF [P24]

P23A. PER:

- 1. WEEK [P24]
- 2. TWICE A MONTH [P24]
- 3. MONTH [P24]
- 4. QUARTER [P24]
- 5. SIX MONTHS [P24]
- 6. YEAR [P24]
- 7. ACADEMIC SEMESTER [P24]
- 8. ACADEMIC QUARTER [P24]



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9. ACADEMIC YEAR [P24]  
97. Other [P23B]

P23B. (specify)\_\_\_\_\_ {80 characters}[P24]

- 2. DK [P24]  
-1. RF [P24]

P24. About how much do you still owe on all of these other loans?

[IWER: DO NOT PROBE DK]  
{If nothing, enter 0 in amount}

US\$\_\_\_\_\_ {8-digits}[P26; If P24=0: P26]

- 2. DK [P25A]  
-1. RF [P25A]

P25A. Does it amount to less than \$20,000, more than \$20,000, or what?

1. LESS THAN \$20,000 [P25C]  
2. ABOUT \$20,000 [P26]  
3. MORE THAN \$20,000 [P25B]  
-2. DK [P26]  
-1. RF [P26]

P25B. Does it amount to less than \$100,000, more than \$100,000, or what?

1. LESS THAN \$100,000 [P26]  
2. ABOUT \$100,000 [P26]  
3. MORE THAN \$100,000 [P26]  
-2. DK [P26]  
-1. RF [P26]

P25C. Does it amount to less than \$5,000, more than \$5,000, or what?

1. LESS THAN \$5,000 [P26]  
2. ABOUT \$5,000 [P26]  
3. MORE THAN \$5,000 [P26]  
-2. DK [P26]  
-1. RF [P26]

P26. Do you (Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

1. YES [P27]  
2. NO [P30]  
-2. DK [P30]  
-1. RF [P30]

P27. What is the maximum amount you could borrow on this line of credit?

{If nothing, enter 0 in amount}

US\$\_\_\_\_\_ {8-digits}[P28; If P27=0: P30 CHECK]

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- 2. DK [P28]
- 1. RF [P28]

P28. Do you currently have a loan against this line of credit?

- 1. YES [P29]
- 2. NO [P30 CHECK]
- 2. DK [P30 CHECK]
- 1. RF [P30 CHECK]

P29. About how much is currently owed on this loan?  
{If nothing, enter 0 in amount and skip to P30 CHECK}

- US\$ \_\_\_\_\_{8-digits}[P30 CHECK]
- 2. DK [P30 CHECK]
  - 1. RF [P30 CHECK]

**P30 CHECK. DID R CHANGE MAIN RESIDENCE SINCE R1 INTERVIEW?**

- 1. YES [P30]
- 2. NO [P37a CHECK]

**P30a CHECK. DOES R OWN HOME?**

- 1. YES [P37]
- 2. NO [P30]

P30. What was the purchase price of this home?  
{IWER: IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED}  
{If nothing, enter 0 in amount}

- US\$ \_\_\_\_\_{8-digits}[P31; If P30=0: P31]
- 2. DK [P31]
  - 1. RF [P31]

P31. In what year did you acquire it?

- \_\_\_\_\_YEAR {4-digits; check: DOB - present}[P36]
- 2. DK [P36]
  - 1. RF [P36]

P32. About how much rent do you pay?  
{If nothing, enter 0 in amount}

- US\$ \_\_\_\_\_{7-digits}[P32A; If P32=0: P34 CHECK]
- 2. DK [P33A]
  - 1. RF [P33A]

P32A. PER:

- 1. WEEK [P34 CHECK]
- 2. TWICE A MONTH [P34 CHECK]
- 3. MONTH [P34 CHECK]
- 4. QUARTER [P34 CHECK]
- 5. SIX MONTHS [P34 CHECK]
- 6. YEAR [P34 CHECK]
- 7. ACADEMIC SEMESTER [P34 CHECK]

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- 8. ACADEMIC QUARTER [P34 CHECK]
- 9. ACADEMIC YEAR [P34 CHECK]
- 97. Other [P32B]

P32B. (specify) \_\_\_\_\_ {80 characters}[P34 CHECK]

- 2. DK [P34 CHECK]
- 1. RF [P34 CHECK]

P33A. Does it amount to less than \$500 per month, more than \$500, or what?

- 1. LESS THAN \$500 [P33C]
- 2. ABOUT \$500 [P34 CHECK]
- 3. MORE THAN \$500 [P33B]
- 2. DK [P34 CHECK]
- 1. RF [P34 CHECK]

P33B. Does it amount to less than \$1,000 per month, more than \$1,000, or what?

- 1. LESS THAN \$1,000 [P34 CHECK]
- 2. ABOUT \$1,000 [P34 CHECK]
- 3. MORE THAN \$1,000 [P34 CHECK]
- 2. DK [P34 CHECK]
- 1. RF [P34 CHECK]

P33C. Does it amount to less than \$200 per month, more than \$200, or what?

- 1. LESS THAN \$200 [P34 CHECK]
- 2. ABOUT \$200 [P34 CHECK]
- 3. MORE THAN \$200 [P34 CHECK]
- 2. DK [P34 CHECK]
- 1. RF [P34 CHECK]

**P34 CHECK. DID R CHANGE MAIN RESIDENCE SINCE HH'S LAST INTERVIEW?**

- 1. YES [P37 CHECK]
- 2. NO [P34]

P34. IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST INTERVIEW, GO TO P37. Do you rent it furnished or unfurnished?

- 1. FURNISHED [P35]
- 2. [VOL] PARTIALLY FURNISHED [P35]
- 3. UNFURNISHED [P35]
- 2. DK [P35]
- 1. RF [P35]

P35. Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

- 1. YES, BOTH [P36]
- 2. HEAT ONLY [P36]
- 3. ELECTRICITY ONLY [P36]
- 4. NO, NEITHER [P36]
- 2. DK [P36]
- 1. RF [P36]

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P36. IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST INTERVIEW, GO TO P37.

Is your current {Text fill: If P10=1, 7, 8, 9, 97, -2, -1: "home"}{Text fill: If P10=2: "apartment"} {Text fill: If P10=3,4,6: "residence"} part of a public or subsidized housing complex?

- 1. YES [P37]
- 2. NO [P37]
- 2. DK [P37]
- 1. RF [P37]

**P37 CHECK. DOES R OWN HOME?**

- 1. YES [P37]**
- 2. NO [P41]**

P37. Is your {Text fill: If P10=1, 7, 8, 9, 97, -2, -1: "home"}{Text fill: If P10=2: "apartment"} {Text fill: If P10=3,4,6: "residence"} owned or partially owned by a relative or relatives {Text fill: IF MARRIED/PARTNERED: "other than your" husband/wife/partner/spouse or partner}?

- 1. YES [P38]
- 2. NO [P41]
- 2. DK [P41]
- 1. RF [P41]

P38. What percent of this home is owned by a relative or relatives {Text fill: IF MARRIED/PARTNERED: "other than your" husband/wife/partner/spouse or partner}?

PERCENT \_\_\_\_\_{3-digits, soft check: <= 100}[P39]

- 2. DK [P39]
- 1. RF [P39]

P39. Who is this person? Is it someone you've already told us about? If there is more than one owner, please tell me about the principal owner.

**{List the ID number of all relatives as listed in the Non-resident or CO-resident rosters. Give IWER ability to add relatives to the list.}**

{SELECT NAME FROM ROSTER} [P40; IF NAME NOT ON ROSTER: P39A]

- 1. REFUSED [P39A]
- 2. DON'T KNOW [P39A]

P39A. Could you please give me the full name of this person, starting with the family name?

( \_\_\_\_\_ ) [MAX RANGE=40] 1 [P39B]

REFUSED..... -1 [P39B]

DON'T KNOW..... -2 [P39B]

P39B. What is that person's given, or first name

( \_\_\_\_\_ ) [MAX RANGE=40] 1 [P39E]

REFUSED..... -1 [P39E]

DON'T KNOW..... -2 [P39E]

P39E. What is [name fill from P39B; IF P39B=-1,-2 / this person]'s relationship to you?

[RELATIONSHIP PICK LIST][P39G]

OTHER SPECIFY ..... 97 [P39F]

REFUSED..... -1 [P39G]

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DON'T KNOW..... -2 [P39G]

P39F. OTHER (SPECIFY) (\_\_\_\_\_)[MAX RANGE=30] [P39G]

REFUSED..... -1 [P39G]

DON'T KNOW..... -2 [P39G]

P39G. CODE FROM P39E IF POSSIBLE. OTHERS: INTERVIEWER: IF NECESSARY. I can't always tell from a name, is [name fill from P39B; IF P39B=-1,-2 / this person] male or female?

MALE ..... 1 [P39H]

FEMALE ..... 2 [P39H]

REFUSED..... -1 [P39H]

DON'T KNOW..... -2 [P39H]

P39H. In what year was [name fill from P39B; IF P39B=-1,-2 / this person] born?

YEAR: #### [SOFT CHECK RANGE: 1890 TO PRESENT] [P39I]

REFUSED..... -1 [P39I]

DON'T KNOW..... -2 [P39I]

P39I. In what country was [he/she/he or she] born?

[COUNTRY PICKLIST] [P40]

OTHER SPECIFY..... 1 [P39J]

REFUSED..... -1 [P40]

DON'T KNOW..... -2 [P40]

P39J. OTHER SPECIFY (\_\_\_\_\_)[MAX=30] [P40]

REFUSED..... -1 [P40]

DON'T KNOW..... -1 [P40]

P40. Does that {Text fill: P39 RELATIVE} also live in this {Text fill: If P10=1, 7, 8, 9, 97, -2, -1: "home"}{Text fill: If P10=2: "apartment"} {Text fill: If P10=3,4,6: "residence"}?

1. YES [P41]

2. NO [P41]

-2. DK [P41]

-1. RF [P41]

Time Stamp

P44. Not including investment property and this home you are now living in, do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} own a second home or condo? Please include time-share weeks.

1. YES [P42]

2. NO [P59]

-2. DK [P59]

-1. RF [P59]

P42. How many other homes do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} own?

# \_\_\_\_\_{2-digits}{check: 1<=#<=10 homes}[P43]

-2. DK [P59]

-1. RF [P59]

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{Specify number of homes and then do sequence P43 through P56 for each additional home}

P43\_XX. {MAX LOOP ITERATIONS = 10} In what country is your {Text fill: IF FIRST ITERATION: "second"}{Text fill: IF ITERATION 2 TO 10: "next"} home located?

COUNTRY\_\_\_\_\_ {Pick list, US first}{If US, skip to P44}{If OTHER, P43A}{If not US and not OTHER, P45}

- 1. NO MORE HOMES [P58]
- 2. DK [P45]
- 1. RF [P45]

P43A\_XX. COUNTRY (other specify)\_\_\_\_\_ {30 characters}[P45]

- 2. DK [P45]
- 1. RF [P45]

P44\_XX. In what state is it located?

STATE CODE: (\_\_) [MAX =2] [P45]

- 2. DK [P45]
- 1. RF [P45]

P45\_XX. About how many weeks a year do you use it?

#\_\_\_\_\_ {2-digits}{check: <= 52}[P46]

- 2. DK [P46]
- 1. RF [P46]

P46\_XX. In what year did you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} acquire it?

\_\_\_\_\_ YEAR {4-digits; check: DOB - present}[P47]

- 2. DK [P47]
- 1. RF [P47]

P47\_XX. Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} own all of it, part of it, or timeshares in it?

- 1. ALL [P49]
- 2. PART [P48]
- 3. TIMESHARE [P48]
- 2. DK [P48]
- 1. RF [P48]

P48\_XX. What percent do you {Text fill IF MARRIED/PARTNERED: "and your" husband/wife/partner/spouse or partner} own?

PERCENT\_\_\_\_\_ {3-digits, soft check: <= 100}[P49]

- 2. DK [P49]
- 1. RF [P49]

P49\_XX. What was the purchase price {Text fill: If P47 not 1: "of the part that you own"}?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE. IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

{If nothing, enter 0 in amount}

US\$\_\_\_\_\_ {8-digits}[P50; If P49=0: P50]

- 2. DK [P50]
- 1. RF [P50]

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P50\_XX. What is {Text fill: If P47 = 1: "its present value"} {Text fill: If P47 not 1: "the present value of your part of it"}? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK]

{If nothing, enter 0 in amount}

US\$ \_\_\_\_\_{8-digits}[P52; If P50=0: P52]

-2. DK [P51A]

-1. RF [P51A]

P51A\_XX. Would it amount to less than \$50,000, more than \$50,000, or what?

1. LESS THAN \$50,000 [P51D]

2. ABOUT \$50,000 [P52]

3. MORE THAN \$50,000 [P51B]

-2. DK [P52]

-1. RF [P52]

P51B\_XX. Would it amount to less than \$150,000, more than \$150,000, or what?

1. LESS THAN \$150,000 [P52]

2. ABOUT \$150,000 [P52]

3. MORE THAN \$150,000 [P51C]

-2. DK [P52]

-1. RF [P52]

P51C\_XX. Would it amount to less than \$500,000, more than \$500,000, or what?

1. LESS THAN \$500,000 [P52]

2. ABOUT \$500,000 [P52]

3. MORE THAN \$500,000 [P52]

-2. DK [P52]

-1. RF [P52]

P51D\_XX. Would it amount to less than \$15,000, more than \$15,000, or what?

1. LESS THAN \$15,000 [P52]

2. ABOUT \$15,000 [P52]

3. MORE THAN \$15,000 [P52]

-2. DK [P52]

-1. RF [P52]

P52\_XX. {PROGRAM WILL DISPLAY QUESTION TEXT ON P52\_1 SCREEN. FOR P52\_2 AND P52\_3 SCREENS, A NOTE WILL BE DISPLAYED TO THE INTERVIEWER: CODE ANY ADDITIONAL LOANS REPORTED BY R} (When X=1: Do you have a mortgage or land contract on this property?) (When X=2: Do you have a second mortgage?) (When X=3: Do you have any other loan that uses this property as collateral? Please do not include home equity lines of credit.)

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

1. YES, MORTGAGE/LAND CONTRACT [P53]

2. YES, SECOND MORTGAGE [P53]

3. YES, OTHER LOANS [P53]

4. NO [NEXT HOME OR P57]

-2. DK [NEXT HOME OR P57]

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-1. RF [NEXT HOME OR P57]

P53\_XX. Taking all mortgages together, about how much do you owe on {Text fill: IF FIRST ITERATION: "your second"}{Text fill: IF ITERATION 2 TO 10: "this"} home?  
(If nothing, enter 0 in amount)

US\$ \_\_\_\_\_ {8-digits}[P55; If P53=0: P55]

-2. DK [P54A]

-1. RF [P54A]

P54A\_XX. Does it amount to less than \$20,000, more than \$20,000, or what?

1. LESS THAN \$20,000 [P54C]

2. ABOUT \$20,000 [P55]

3. MORE THAN \$20,000 [P54B]

-2. DK [P55]

-1. RF [P55]

P54B\_XX. Does it amount to less than \$100,000, more than \$100,000, or what?

1. LESS THAN \$100,000 [P55]

2. ABOUT \$100,000 [P55]

3. MORE THAN \$100,000 [P55]

-2. DK [P55]

-1. RF [P55]

P54C\_XX. Does it amount to less than \$5,000, more than \$5,000, or what?

1. LESS THAN \$5,000 [P55]

2. ABOUT \$5,000 [P55]

3. MORE THAN \$5,000 [P55]

-2. DK [P55]

-1. RF [P55]

P55\_XX. Taking all mortgages, about how much are the payments on this {Text fill: IF FIRST ITERATION: "second"}{Text fill: IF ITERATION 2 TO 10: ""} home?  
(If nothing, enter 0 in amount)

US\$ \_\_\_\_\_ {7-digits}[P55A; If P55=0: NEXT HOME OR P57]

-2. DK [P56]

-1. RF [P56]

P55A\_XX. PER:

1. WEEK [P56]

2. TWICE A MONTH [P56]

3. MONTH [P56]

4. QUARTER [P56]

5. SIX MONTHS [P56]

6. YEAR [P56]

97. Other [P55B]

P55B\_XX. (specify) \_\_\_\_\_ {80 characters}

-2. DK [P56]

-1. RF [P56]



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P56\_XX. Do the payments include property taxes or insurance?  
(Which?)

1. TAXES ONLY [NEXT P42 HOME OR P57]
2. INSURANCE ONLY [NEXT P42 HOME OR P57]
3. BOTH [NEXT P42 HOME OR P57]
4. NO, NEITHER [NEXT P42 HOME OR P57]
- 2. DK [NEXT P42 HOME OR P57]
- 1. RF [NEXT P42 HOME OR P57]

P57\_XX. Are there any other homes?

1. YES [P43]
2. NO [P59]
- 2. DK [P59]
- 1. RF [P59]

Time Stamp

P59. Savings and investments are an important part of family finances. The next questions ask about a number of different kinds of savings or investments you may have.

Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} have any real estate {Text fill: If (P11=1 OR P11=2) AND P42=1: "other than your main home or second home"}{P11=1 OR P11=2) AND P42>1: "other than your main home or second homes"}{Text fill: If P11=1 OR P11=2 AND P41 NOT 1: "other than your main home"}, such as land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

1. YES [P60]
2. [VOL] YES, MORE THAN ONE [P60]
3. NO [P78]
- 2. DK [P78]
- 1. RF [P78]

P60. Is any of this real estate located in the United States?

1. YES [P61]
2. NO [P62]
- 2. DK [P62]
- 1. RF [P62]

*P61\_X. What is the state in which it is located?*

- STATE CODE: (\_\_) [MAX =2] {Allow up to three}[P61A\_X OR P62]
- 2. DK [P62]
  - 1. RF [P62]

***P61A\_X. ANY OTHER STATES REPORTED?***

1. YES [P61]
2. NO [P62]

P62. Is any of this real estate located outside of the United States?

1. YES [P63]
2. NO [P64]

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- 2. DK [P64]
- 1. RF [P64]

P63\_X. What is the country in which it is located?

COUNTRY \_\_\_\_\_{Pick list: allow up to three}{P64; If OTHER, P63A}

- 2. DK [P64]
- 1. RF [P64]

P63A\_X. COUNTRY (other specify) \_\_\_\_\_{30 characters}[P64]

- 2. DK [P64]
- 1. RF [P64]

P64\_X. {Repeat question P64 through P71C first If P60=1 and then If P62=1} If you sold all of your {Text fill: United States/foreign} real estate of this type and then paid off any debts on it, about how much would you get?

[IWER: DO NOT PROBE DK/RF]

[INTERVIEWER: IF ACTUAL RESPONSE IS "-1" OR "-2" PLEASE OPEN COMMENT BOX AND NOTE THIS]{Can be < 0}

\$ \_\_\_\_\_{15-digits}[P64A\_X]

- 2. DK [ASSIGN RANDOM #1-3: P65A/RANDOM ASSIGNMENT]
- 1. RF [ASSIGN RANDOM #1-3: P65A/RANDOM ASSIGNMENT]

P64A\_X. Currency \_\_\_\_\_{Pick list, US\$ first; allow only one choice}{P66; If OTHER, P64B}

- 2. DK [P66]
- 1. RF [P66]

P64B\_X. Currency (other specify) \_\_\_\_\_{30 characters}[P66]

- 2. DK [P66]
- 1. RF [P66]

RANDOM ASSIGNMENT 1:

P65A\_X. Would it amount to less than \$2,500, more than \$2,500, or what?

- 1. LESS THAN \$2,500 [P66]
- 2. ABOUT \$2,500 [P66]
- 3. MORE THAN \$2,500 [P65B]
- 2. DK [P66]
- 1. RF [P66]

P65B\_X. Would it amount to less than \$125,000, more than \$125,000, or what?

- 1. LESS THAN \$125,000 [P66]
- 2. ABOUT \$125,000 [P66]
- 3. MORE THAN \$125,000 [P65C]
- 2. DK [P66]
- 1. RF [P66]

P65C\_X. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P66]
- 2. ABOUT \$500,000 [P66]

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- 3. MORE THAN \$500,000 [P65D]
- 2. DK [P66]
- 1. RF [P66]

P65D\_X. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P66]
- 2. ABOUT \$1,000,000 [P66]
- 3. MORE THAN \$1,000,000 [P66]
- 2. DK [P66]
- 1. RF [P66]

RANDOM ASSIGNMENT 2:

P65B\_X. Would it amount to less than \$125,000, more than \$125,000, or what?

- 1. LESS THAN \$125,000 [P65A]
- 2. ABOUT \$125,000 [P66]
- 3. MORE THAN \$125,000 [P65C]
- 2. DK [P66]
- 1. RF [P66]

P65C\_X. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P66]
- 2. ABOUT \$500,000 [P66]
- 3. MORE THAN \$500,000 [P65D]
- 2. DK [P66]
- 1. RF [P66]

P65D\_X. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P66]
- 2. ABOUT \$1,000,000 [P66]
- 3. MORE THAN \$1,000,000 [P66]
- 2. DK [P66]
- 1. RF [P66]

P65A\_X. Would it amount to less than \$2,500, more than \$2,500, or what?

- 1. LESS THAN \$2,500 [P66]
- 2. ABOUT \$2,500 [P66]
- 3. MORE THAN \$2,500 [P66]
- 2. DK [P66]
- 1. RF [P66]

RANDOM ASSIGNMENT 3:

P65C\_X. Would it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P65B]
- 2. ABOUT \$500,000 [P66]
- 3. MORE THAN \$500,000 [P65D]
- 2. DK [P66]
- 1. RF [P66]

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P65D\_X. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P66]
- 2. ABOUT \$1,000,000 [P66]
- 3. MORE THAN \$1,000,000 [P66]
- 2. DK [P66]
- 1. RF [P66]

P65B\_X. Would it amount to less than \$125,000, more than \$125,000, or what?

- 1. LESS THAN \$125,000 [P65A]
- 2. ABOUT \$125,000 [P66]
- 3. MORE THAN \$125,000 [P66]
- 2. DK [P66]
- 1. RF [P66]

P65A\_X. Would it amount to less than \$2,500, more than \$2,500, or what?

- 1. LESS THAN \$2,500 [P66]
- 2. ABOUT \$2,500 [P66]
- 3. MORE THAN \$2,500 [P66]
- 2. DK [P66]
- 1. RF [P66]

P66\_X. Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} currently receive any income or rent from your {Text fill: United States /foreign} {Text fill: If P59=1: "property"} {Text fill: If P59=2 "properties"}?

- 1. YES [P57]
- 2. NO [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P57\_X. How often do you receive that?

- 1. WEEKLY [P68]
- 2. TWICE A MONTH [P68]
- 3. MONTHLY [P68]
- 4. QUARTERLY [P68]
- 5. SIX MONTHS [P68]
- 6. YEARLY [P70]
- 97. OTHER [P57A]
- 2. DK [P70]
- 1. RF [P70]

P57A\_X. (specify) \_\_\_\_\_ {80 characters}[P70]

- 2. DK [P70]
- 1. RF [P70]

P68\_X. Before any expenses or deductions, about how much did you receive {Text fill: If P57\_X=2 or 5: "in the"} last {Text fill: If P57\_X=1: "week"; If P57\_X=2: "two weeks"; If P57\_X=3: "month"; If P57\_X=4 "quarter"; If P57\_X=5 "six months"; If P57\_X=6: "year"; If P57A\_X=97: PERIOD FROM P57A\_X; If P57A\_X=-2 or -1: "time"} from that?

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[IWER: DO NOT PROBE DK]

\_\_\_\_\_ {15-digits} [P68B\_X]

- 2. DK [P69]
- 1. RF [P69]

P68B\_X. {IF P60=1 AND P62=1: US THEN FOREIGN PROPERTIES; IF P60=1 AND X=1, AUTOMATICALLY CODE US DOLLARS AND SKIP TO P69}

Currency \_\_\_\_\_ {Pick list, US\$ first; allow only one choice} [P69; If OTHER, P68C]

- 2. DK [P69]
- 1. RF [P69]

P68C\_X. Currency (other specify) \_\_\_\_\_ {30 characters} [P69]

- 2. DK [P69]
- 1. RF [P69]

P69\_X. Do you get about the same amount each {Text fill: If P57\_X=1: "week"; If P57\_X=2: "two weeks"; If P57\_X=3: "month"; If P57\_X=4 "quarter"; If P57\_X=5 "six months"; If P57\_X=6: "year"; If P57A\_X=97: PERIOD FROM P57A\_X; If P57A\_X=-2 or -1: "time"}?

- 1. YES [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 2. NO [P70]
- 2. DK [P70]
- 1. RF [P70]

P70\_X. Before any expenses or deductions, about how much did you receive from this rental income in the last twelve months?

[IWER: DO NOT INCLUDE RENTAL INCOME FROM A BUSINESS OR FARM R OWNS.]  
[IWER: DO NOT PROBE DK]

\_\_\_\_\_ {15-digits} [P70B\_X]

- 2. DK [P71A]
- 1. RF [P71A]

P70B\_X. {IF P60=1 AND P62=1: US THEN FOREIGN PROPERTIES; IF P60=1 AND X=1, AUTOMATICALLY CODE US DOLLARS AND SKIP TO [IF P62=1: P64\_2; IF P62 NOT 1: P72]}

Currency \_\_\_\_\_ {Pick list, US\$ first; allow only one choice} {[IF P62=1: P64\_2; IF P62 NOT 1: P72]; If OTHER, P70C}

- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P70C\_X. Currency (other specify) \_\_\_\_\_ {30 characters} [IF P62=1: P64\_2; IF P62 NOT 1: P72]

- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P71A\_X. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P71C]
- 2. ABOUT \$50,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 3. MORE THAN \$50,000 [P71B]
- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P71B\_X. Did it amount to less than \$75,000, more than \$75,000, or what?

- 1. LESS THAN \$75,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]

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- 2. ABOUT \$75,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 3. MORE THAN \$75,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P71C\_X. Did it amount to less than \$25,000, more than \$25,000, or what?

- 1. LESS THAN \$25,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 2. ABOUT \$25,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 3. MORE THAN \$25,000 [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 2. DK [IF P62=1: P64\_2; IF P62 NOT 1: P72]
- 1. RF [IF P62=1: P64\_2; IF P62 NOT 1: P72]

P72. {If P11=1 or if P42>0 or both, then questions P72 through P77C} Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} currently receive any rent from your {Text fill: If P11=1 AND P42=2, -2, OR -1, or if P11=1 AND P42 is not answered: "own home"} {Text fill: If P42=1: "second home"}{Text fill: If P42>1: "second homes"}{Text fill: If P11=1 AND If P42=1: "own home or your second home"}{Text fill: If P11=1 AND If P42>1: "own home or your second homes"}?

- 1. YES [P73]
- 2. NO [P78]
- 2. DK [P78]
- 1. RF [P78]

P73. How often do you receive that?

- 1. WEEKLY [P74]
- 2. TWICE A MONTH [P74]
- 3. MONTHLY [P74]
- 4. QUARTERLY [P74]
- 5. SIX MONTHS [P74]
- 6. YEARLY [P76]
- 97. Other [P73A]
- 2. DK [P76]
- 1. RF [P76]

P73A. (specify)\_\_\_\_\_ {80 characters}[P74]

- 2. DK [P76]
- 1. RF [P76]

P74. Before any expenses or deductions, about how much did you receive {Text fill: If P73=2 or 5: "in the"} last {Text fill: If P73=1: "week"; If P73=2: "two weeks"; If P73=3: "month"; If P73=4 "quarter"; If P73=5 "six months"; If P73=6: "year"; If P73\_X=97: PERIOD FROM P73a; If P73A=-2 or -1: "time"} from that?

[IWER: DO NOT PROBE DK]

\$\_\_\_\_\_ {15-digits}[P74A]

- 2. DK [P75]
- 1. RF [P75]

P74A. Currency\_\_\_\_\_ {Pick list, US\$ first; allow only one choice}[P75; If OTHER, P74B]

- 2. DK [P75]
- 1. RF [P75]

P74B. Currency (other specify)\_\_\_\_\_ {30 characters}[P75]

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- 2. DK [P75]
- 1. RF [P75]

P75. Do you get about the same amount each {Text fill: If P73=1: "week"; If P73=2: "two weeks"; If P73=3: "month"; If P73=4 "quarter"; If P73=5 "six months"; If P73=6: "year"; If P57A\_X=97: PERIOD FROM P73a; If P73A=-2 or -1: "time"}?

- 1. YES [P78]
- 2. NO [P76]
- 2. DK [P76]
- 1. RF [P76]

P76. Before any expenses or deductions, about how much did you receive from this rental income in the last twelve months?  
[IWER: DO NOT INCLUDE RENTAL INCOME FROM A BUSINESS OR FARM R OWNS.]  
[IWER: DO NOT PROBE DK]

- \$\_\_\_\_\_ {15-digits} [P76A]
- 2. DK [P77A]
  - 1. RF [P77A]

P76A. Currency\_\_\_\_\_ {Pick list, US\$ first; allow only one choice}{P78; If OTHER, P76B}

- 2. DK [P78]
- 1. RF [P78]

P76B. Currency (other specify)\_\_\_\_\_ {30 characters}[P78]

- 2. DK [P78]
- 1. RF [P78]

P77A. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P77C]
- 2. ABOUT \$50,000 [P78]
- 3. MORE THAN \$50,000 [P77B]
- 2. DK [P78]
- 1. RF [P78]

P77B. Did it amount to less than \$75,000, more than \$75,000, or what?

- 1. LESS THAN \$75,000 [P78]
- 2. ABOUT \$75,000 [P78]
- 3. MORE THAN \$75,000 [P78]
- 2. DK [P78]
- 1. RF [P78]

P77C. Did it amount to less than \$25,000, more than \$25,000, or what?

- 1. LESS THAN \$25,000 [P78]
- 2. ABOUT \$25,000 [P78]
- 3. MORE THAN \$25,000 [P78]
- 2. DK [P78]
- 1. RF [P78]

Time Stamp

**New Immigrant Survey – Round 2**  
**Section P – Housing**

P78. Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} own part or all of a business or farm?

- 1. YES [P79]
- 2. [VOL] YES, MORE THAN ONE [P79]
- 3. NO [P101]
- 2. DK [P101]
- 1. RF [P101]

P79. How many farms and businesses do you own?

- # \_\_\_\_\_ {2-digits}{check: <= 10}[P80]
- 2. DK [P100]
  - 1. RF [P100]

{Specify number and then do questions P80 to P99 for each farm and business.}

P80\_XX. {MAX LOOP ITERATIONS = 10} Now I would like to ask you about the {Text fill: P79 NUMBER > 1} business or farm that you own. In what country is it located?

COUNTRY \_\_\_\_\_ {Pick list, US first}{If US, skip to P81}{If OTHER, P80A}

- 2. DK [P82]
- 1. RF [P82]

P80A\_XX. COUNTRY (other specify) \_\_\_\_\_ {30 characters}[P82]

- 2. DK [P82]
- 1. RF [P82]

P81\_XX. In what state is it located?

STATE CODE: (\_\_) [MAX =2] [P82]

- 2. DK [P82]
- 1. RF [P82]

P82\_XX. What industry would you say this business or farm is in?  
\_\_\_\_\_ {80 characters}[P83]

P83\_XX. What goods and services does this business or farm provide?

\_\_\_\_\_ {80 characters}[P84]

P84\_XX. Do you {Text fill: "or your" husband/wife/partner/spouse or partner} own this business {Text fill: IF R IS NOT MARRIED/PARTNERED: "by yourself"} {Text fill: IF MARRIED/PARTNERED: "yourselves"} or with others?

- 1. SELF [P87]
- 2. WITH OTHERS [P85]
- 2. DK [P87]
- 1. RF [P87]

P85\_XX. Is this a partnership?

- 1. YES [P86]
- 2. NO [P87]
- 2. DK [P87]



**New Immigrant Survey – Round 2**  
**Section P – Housing**

-1. RF [P87]

P86\_XX. How many partners are there in all?

# \_\_\_\_\_{3-digits}[P87]

-2. DK [P89]

-1. RF [P89]

P87\_XX. Is this a corporation?

1. YES [P88]

2. NO [P89]

-2. DK [P89]

-1. RF [P89]

P88\_XX. What percentage of shares do you own?

PERCENT \_\_\_\_\_{3-digits, soft check: <= 100}[P89]

-2. DK [P89]

-1. RF [P89]

P89\_XX. What is the approximate value of the assets of this business or farm **that you own** (e.g., equipment, buildings) if you sold them today?

\$ \_\_\_\_\_{15-digits}[P89A\_XX]

-2. DK [P90]

-1. RF [P90]

P89A\_XX. Currency \_\_\_\_\_ {Pick list, US\$ first; allow only one choice}[P90; If OTHER, P89B]

-2. DK [P90]

-1. RF [P90]

P89B\_XX. Currency (other specify) \_\_\_\_\_{30 characters}[P90]

-2. DK [P90]

-1. RF [P90]

P90\_XX. If you sold the part of the business or farm you own and then paid off any debts on it, about how much would you get?

[IWER: DO NOT PROBE DK/RF]

[INTERVIEWER: IF ACTUAL RESPONSE IS "-1" OR "-2" PLEASE OPEN COMMENT BOX AND NOTE THIS]

{Can be < 0}

\$ \_\_\_\_\_{15-digits}[P90A\_XX]

-2. DK [ASSIGN RANDOM #1-3: P91A/RANDOM ASSIGNMENT]

-1. RF [ASSIGN RANDOM #1-3: P91A/RANDOM ASSIGNMENT]

P90A\_XX. Currency \_\_\_\_\_{Pick list, US\$ first; allow only one choice}{If not OTHER, [P92]}

-2. DK [P92]

-1. RF [P92]

P90B\_XX. Currency (other specify) \_\_\_\_\_{30 characters}[P92]

-2. DK [P92]

-1. RF [P92]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

RANDOM ASSIGNMENT 1:

P91A\_XX. Would it amount to less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P92]
- 2. ABOUT \$5,000 [P92]
- 3. MORE THAN \$5,000 [P91B]
- 2. DK [P92]
- 1. RF [P92]

P91B\_XX. Would it amount to less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P92]
- 2. ABOUT \$10,000 [P92]
- 3. MORE THAN \$10,000 [P91C]
- 2. DK [P92]
- 1. RF [P92]

P91C\_XX. Would it amount to less than \$100,000, more than \$100,000, or what?

- 1. LESS THAN \$100,000 [P92]
- 2. ABOUT \$100,000 [P92]
- 3. MORE THAN \$100,000 [P91D]
- 2. DK [P92]
- 1. RF [P92]

P91D\_XX. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P92]
- 2. ABOUT \$1,000,000 [P92]
- 3. MORE THAN \$1,000,000 [P92]
- 2. DK [P92]
- 1. RF [P92]

RANDOM ASSIGNMENT 2:

P91B\_XX. Would it amount to less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P91A\_XX]
- 2. ABOUT \$10,000 [P92\_XX]
- 3. MORE THAN \$10,000 [P91C\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91C\_XX. Would it amount to less than \$100,000, more than \$100,000, or what?

- 1. LESS THAN \$100,000 [P92\_XX]
- 2. ABOUT \$100,000 [P92\_XX]
- 3. MORE THAN \$100,000 [P91D\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91D\_XX. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P92\_XX]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 2. ABOUT \$1,000,000 [P92\_XX]
- 3. MORE THAN \$1,000,000 [P92\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91A\_XX. Would it amount to less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P92\_XX]
- 2. ABOUT \$5,000 [P92\_XX]
- 3. MORE THAN \$5,000 [P92\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

RANDOM ASSIGNMENT 3:

P91C\_XX. Would it amount to less than \$100,000, more than \$100,000, or what?

- 1. LESS THAN \$100,000 [P91B\_XX]
- 2. ABOUT \$100,000 [P92\_XX]
- 3. MORE THAN \$100,000 [P91D\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91D\_XX. Would it amount to less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P92\_XX]
- 2. ABOUT \$1,000,000 [P92\_XX]
- 3. MORE THAN \$1,000,000 [P92\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91B\_XX. Would it amount to less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P91A\_XX]
- 2. ABOUT \$10,000 [P92\_XX]
- 3. MORE THAN \$10,000 [P92\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P91A\_XX. Would it amount to less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P92\_XX]
- 2. ABOUT \$5,000 [P92\_XX]
- 3. MORE THAN \$5,000 [P92\_XX]
- 2. DK [P92\_XX]
- 1. RF [P92\_XX]

P92\_XX. Do you {Text fill IF MARRIED/PARTNERED: "or your" husband/wife/partner/spouse or partner} currently receive any income from your {Text fill: P79 NUMBER > 1} farm or business?

- 1. YES [P93]
- 2. NO [NEXT BUSINESS OR P101]
- 2. DK [NEXT BUSINESS OR P101]
- 1. RF [NEXT BUSINESS OR P101]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

P93\_XX. How often do you receive that?

1. WEEKLY [P94\_XX]
2. TWICE A MONTH [P94\_XX]
3. MONTHLY [P94\_XX]
4. QUARTERLY [P94\_XX]
5. SIX MONTHS [P94\_XX]
6. YEARLY [P96\_XX]
97. OTHER [P93A\_XX]

P93A\_XX. (specify)\_\_\_\_\_ {80 characters}[P94\_XX]

- 2. DK [P96\_XX]
- 1. RF [P96\_XX]

P94\_XX. Before any expenses or deductions, about how much did you receive last {Text fill: PERIOD FROM P93\_X OR P93A\_X; if P93A\_X= -2 or -1: time} from that?

[IWER: WE WANT THE AMOUNT BEFORE ANY DEDUCTIONS.]  
[IWER: DO NOT PROBE DK]

\$\_\_\_\_\_ {15-digits}[P94A\_XX]

- 2. DK [P95\_XX]
- 1. RF [P95\_XX]

P94A\_XX. Currency\_\_\_\_\_ {Pick list, US\$ first; allow only one choice}[P95; If OTHER, P94B]

- 2. DK [P95\_XX]
- 1. RF [P95\_XX]

P94B\_XX. Currency (other specify)\_\_\_\_\_ {30 characters}[P95\_XX]

- 2. DK [P95\_XX]
- 1. RF [P95\_XX]

P95\_XX. Do you get about the same amount each {Text fill: PERIOD FROM P93\_XX OR P93A\_XX; if P93A\_XX= -2 or -1: time}?

1. YES [P98]
2. NO [P96\_XX]
- 2. DK [P96\_XX]
- 1. RF [P96\_XX]

P96\_XX. Before any expenses or deductions, about how much did you receive from this farm or business in the last twelve months?

[IWER: WE WANT THE AMOUNT BEFORE ANY DEDUCTIONS.]  
[IWER: DO NOT PROBE DK]

\$\_\_\_\_\_ {15-digits} [P96A\_XX]

- 2. DK [P97A\_XX]
- 1. RF [P97A\_XX]

P96A\_XX. Currency\_\_ {Pick list, US\$ first; allow only one choice}[P98; If OTHER, P96B]

P96B\_XX. Currency (other specify)\_\_\_\_\_ {30 characters}[P98]

P97A\_XX. Did it amount to less than \$20,000, more than \$20,000, or what?

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 1. LESS THAN \$20,000 [P97C]
- 2. ABOUT \$20,000 [P98]
- 3. MORE THAN \$20,000 [P97B]
- 2. DK [P98]
- 1. RF [P98]

P97B\_XX. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P98]
- 2. ABOUT \$50,000 [P98]
- 3. MORE THAN \$50,000 [P98]
- 2. DK [P98]
- 1. RF [P98]

P97C\_XX. Did it amount to less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P97D]
- 2. ABOUT \$5,000 [P98]
- 3. MORE THAN \$5,000 [P98]
- 2. DK [P98]
- 1. RF [P98]

P97D\_XX. Did it amount to less than \$2,000, more than \$2,000, or what?

- 1. LESS THAN \$2,000 [P98]
- 2. ABOUT \$2,000 [P98]
- 3. MORE THAN \$2,000 [P98]
- 2. DK [P98]
- 1. RF [P98]

P98\_XX. Did you tell me about this income earlier in the interview?

- 1. YES [P99]
- 2. NO [P99]
- 2. DK [P99]
- 1. RF [P99]

P99\_XX. How many people work full-time for this business?

# \_\_\_\_\_ {6-digits}[NEXT BUSINESS OR P100]

- 2. DK [NEXT BUSINESS OR P100]
- 1. RF [NEXT BUSINESS OR P100]

P100. Are there any other farms or businesses?

- 1. YES [P80]
- 2. NO [P101]
- 2. DK [P101]
- 1. RF [P101]

**P101 CHECK. DID R REPORT OWNING ALL OR PART OF A BUSINESS IN R1?**

- 1. YES [P101a CHECK]
- 2. NO

**P101a CHECK. DOES R REPORT OWNING ALL OR PART OF A BUSINESS IN THIS ROUND?**

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 1. YES [P101]
- 2. NO

P101. [Since *HH's LAST IW MONTH, YEAR*/In the last two years], have you (or your [husband/wife/partner]) put personal funds into a privately held business, professional practice, partnership or farm that you own or share ownership in?

- 1. YES [P102]
- 2. NO [P105]
- 2. DK [P105]
- 1. RF [P105]

P102. Altogether, about how much new money did you (or your [husband/wife/ partner]) put into that, including any funds that you borrowed personally?

[IWER: DO NOT PROBE DK/RF]

- \$\_\_\_\_\_ {15-digits}[P102a]
- 2. DK [P103a]
  - 1. RF [P103a]

P102a. Currency\_\_\_\_\_ {Pick list, US\$ first; allow only one choice}{P105; If OTHER, P102b}

- 2. DK [P105]
- 1. RF [P105]

P102b. Currency (other specify)\_\_\_\_\_ {30 characters}[P105]

- 2. DK [P105]
- 1. RF [P105]

P103a. Did it amount to a total of less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P105]
- 2. ABOUT \$50,000 [P105]
- 3. MORE THAN \$50,000 [P103c]
- 2. DK [P105]
- 1. RF [P105]

P103b. Did it amount to a total of less than \$5,000, more than \$5,000, or what?

- 1. LESS THAN \$5,000 [P105]
- 2. ABOUT \$5,000 [P105]
- 3. MORE THAN \$5,000 [P105]
- 2. DK [P105]
- 1. RF [P105]

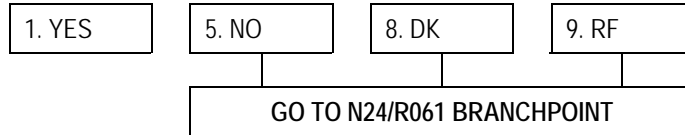
P103c. Did it amount to a total of less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000 [P105]
- 2. ABOUT \$500,000 [P105]
- 3. MORE THAN \$500,000 [P105]
- 2. DK [P105]
- 1. RF [P105]

P105. [Since *HH's LAST IW MONTH, YEAR*/In the last two years], have you (or your [husband/wife/partner]) sold part or all of any interest in a privately held business, professional practice, partnership or farm?

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 1. YES [P106]
- 2. NO
- 2. DK
- 1. RF



P106. Altogether, about how much did you (or your [husband/wife/partner]) sell your interest for?

(What was the selling price?)

[IWER: WE WANT THE PRICE THE BUYER PAID]

[IWER: DO NOT PROBE DK/RF]

\$\_\_\_\_\_ {15-digits} [P106a]

- 2. DK [P107a]
- 1. RF [P107a]

P106a. Currency\_\_\_\_\_ {Pick list, US\$ first; allow only one choice} [P109; If OTHER, P106b]

- 2. DK [P109]
- 1. RF [P109]

P106b. Currency (other specify)\_\_\_\_\_ {30 characters} [P109]

- 2. DK [P109]
- 1. RF [P109]

P107a. Did it amount to a total of less than \$100,000, more than \$100,000, or what?

- 1. LESS THAN \$100,000 [P109]
- 2. ABOUT \$100,000 [P109]
- 3. MORE THAN \$100,000 [P107c]
- 2. DK [P109]
- 1. RF [P109]

P107b. Did it amount to a total of less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P109]
- 2. ABOUT \$10,000 [P109]
- 3. MORE THAN \$10,000 [P109]
- 2. DK [P109]
- 1. RF [P109]

P107c. Did it amount to a total of less than \$1,000,000, more than \$1,000,000, or what?

- 1. LESS THAN \$1,000,000 [P109]
- 2. ABOUT \$1,000,000 [P109]
- 3. MORE THAN \$1,000,000 [P109]
- 2. DK [P109]
- 1. RF [P109]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

P109. In what month and year did you sell that?

[IWER: MOST RECENT SALE, IF MORE THAN ONE]

MONTH:

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
- 2. DK
- 1. RF

ALL RESPONSES: P109a

P109a. YEAR \_ \_ \_ \_

- 1. RF
- 2. DK

ALL RESPONSES: P110 CHECK

P110 CHECK. DID R OWN A HOME (PRIMARY RESIDENCE OR SECOND) IN ROUND 1?

1. YES [P110]
2. NO [P110a CHECK]

P110a CHECK. DOES R OWN HOME (PRIMARY RESIDENCE OR SECOND) IN R2?

1. YES [P110]
2. NO [P125 CHECK]

P110. Now I'd like to ask you some questions about the changes in your (family's) finances since we last talked to you.

[Since HH's LAST IW MONTH, YEAR/In the last two years], have you (or your [husband/wife/ partner]) bought or sold a home that was your primary residence or second home?

1. YES [P111]
2. NO [P122]
- 2. DK [P122]
- 1. RF [P122]

P111. Did you only buy, only sell, both buy and sell, or what?

[IWER: IF R REPORTS MULTIPLE SALES OR PURCHASES, SELECT 'OTHER (SPECIFY)']

1. ONLY BOUGHT [P113]
2. ONLY SOLD [P116]
3. BOTH BOUGHT AND SOLD [P113]
7. OTHER (SPECIFY) [P112]
- 2. DK [P112]
- 1. RF [P112]



**New Immigrant Survey – Round 2**  
**Section P – Housing**

P112. Please describe [each of those transactions/that transaction].

[IWER: PROBE FOR MONTH AND YEAR OF EACH SALE OR PURCHASE  
[since *HH's LAST IW MONTH, YEAR* in the last two years] AND THE PURCHASE OR SELLING PRICE OF EACH  
HOME]

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**ALL RESPONSES GO TO P122**

P113. In what month and year did you buy a home?

MONTH:

- 13. JAN
- 14. FEB
- 15. MAR
- 16. APR
- 17. MAY
- 18. JUN
- 19. JUL
- 20. AUG
- 21. SEP
- 22. OCT
- 23. NOV
- 24. DEC
- 2. DK
- 1. RF

**ALL RESPONSES: P113A**

P113A. YEAR \_ \_ \_ \_

- 1. RF
- 2. DK

**ALL RESPONSES: P114**

P114. What was the purchase price?

[IWER: DO NOT PROBE DK/RF]

\$ \_\_\_\_\_ {15-digits} [P114A]

- 2. DK [P115A]
- 1. RF [P115A]

P114A. Currency \_\_\_\_\_ {Pick list, US\$ first} [P116 CHECK; If OTHER, P114B]

- 2. DK [P116 CHECK]
- 1. RF [P116 CHECK]

P114B. Currency (other specify) \_\_\_\_\_ {30 characters} [P116 CHECK]

- 2. DK [P116 CHECK]
- 1. RF [P116 CHECK]

P115A. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P115B]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 2. ABOUT \$50,000 [P116 CHECK]
- 3. MORE THAN \$50,000 [P115C]
- 2. DK [P116 CHECK]
- 1. RF [P116 CHECK]

P115B. Did it amount to less than \$15,000, more than \$15,000, or what?

- 1. LESS THAN \$15,000
- 2. ABOUT \$15,000
- 3. MORE THAN \$15,000
- 2. DK
- 1. RF

**ALL RESPONSES P116 CHECK**

P115C. Did it amount to less than \$200,000, more than \$200,000, or what?

- 1. LESS THAN \$200,000
- 2. ABOUT \$200,000
- 3. MORE THAN \$200,000
- 2. DK
- 1. RF

**ALL RESPONSES P116 CHECK**

**P116 CHECK: DID R BUY AND SELL HOME? P111=3?**

- 1. YES [P116]
- 2. NO [P122]

P116. In what month and year did you sell a home?

MONTH:

- 1. JAN
- 2. FEB
- 3. MAR
- 4. APR
- 5. MAY
- 6. JUN
- 7. JUL
- 8. AUG
- 9. SEP
- 10. OCT
- 11. NOV
- 12. DEC
- 2. DK
- 1. RF

**ALL RESPONSES: P116A**

P116A. YEAR \_ \_ \_ \_

- 1. RF
- 2. DK

**ALL RESPONSES: P117**

P117. What was the selling price?

[IWER: DO NOT PROBE DK/RF]

**New Immigrant Survey – Round 2**  
**Section P – Housing**

\$\_\_\_\_\_ {15-digits}[P117A]

-2. DK [P118A]

-1. RF [P118A]

P117A. Currency\_\_\_\_\_ {Pick list, US\$ first}{P119; If OTHER, P117B}

-2. DK [P119]

-1. RF [P119]

P117B. Currency (other specify)\_\_\_\_\_ {30 characters}[P119]

-2. DK [P119]

-1. RF [P119]

P118A. Did it amount to less than \$50,000, more than \$50,000, or what?

1. LESS THAN \$50,000 [P118B]

2. ABOUT \$50,000 [P119]

3. MORE THAN \$50,000 [P118C]

-2. DK [P119]

-1. RF [P119]

P118B. Did it amount to less than \$15,000, more than \$15,000, or what?

1. LESS THAN \$15,000

2. ABOUT \$15,000

3. MORE THAN \$15,000

-2. DK

-1. RF

**ALL RESPONSES P119**

P118C. Did it amount to less than \$200,000, more than \$200,000, or what?

1. LESS THAN \$200,000

2. ABOUT \$200,000

3. MORE THAN \$200,000

-2. DK

-1. RF

**ALL RESPONSES P119**

P119. In what month and year did you buy the home you just sold?

[IWER: THIS REFERS TO THE HOME THAT THEY SOLD]

MONTH:

1. JAN

2. FEB

3. MAR

4. APR

5. MAY

6. JUN

7. JUL

8. AUG

9. SEP

10. OCT

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 11. NOV
- 12. DEC
- 2. DK
- 1. RF

**ALL RESPONSES: P119A**

P119A. YEAR \_\_\_\_\_

- 1. RF
- 2. DK

**ALL RESPONSES: P120**

P120. What was the purchase price?

[IWER: THIS REFERS TO THE HOME THAT THEY SOLD]

[IWER: DO NOT PROBE DK/RF]

\$ \_\_\_\_\_ {15-digits}[P120A]

- 2. DK [P121A]
- 1. RF [P121A]

P120A. Currency \_\_\_\_\_ {Pick list, US\$ first}[P122; If OTHER, P120B]

- 2. DK [P122]
- 1. RF [P122]

P120B. Currency (other specify) \_\_\_\_\_ {30 characters}[P122]

- 2. DK [P122]
- 1. RF [P122]

P121A. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000 [P121B]
- 2. ABOUT \$50,000 [P122]
- 3. MORE THAN \$50,000 [P121C]
- 2. DK [P122]
- 1. RF [P122]

P121B. Did it amount to less than \$15,000, more than \$15,000, or what?

- 1. LESS THAN \$15,000
- 2. ABOUT \$15,000
- 3. MORE THAN \$15,000
- 2. DK
- 1. RF

**ALL RESPONSES P122**

P121C. Did it amount to less than \$200,000, more than \$200,000, or what?

- 1. LESS THAN \$200,000
- 2. ABOUT \$200,000
- 3. MORE THAN \$200,000
- 2. DK
- 1. RF

**ALL RESPONSES P122**

**New Immigrant Survey – Round 2**  
**Section P – Housing**

P122. [Since *HH's LAST IW MONTH, YEAR*/In the last two years], did you (or your [husband/wife/partner]) make any major additions or home improvements to a primary residence (or second home) that you owned?

[IWER: DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP]

- 1. YES [P123]
- 2. NO [P125 CHECK]
- 2. DK [P125 CHECK]
- 1. RF [P125 CHECK]

P123. What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

[IWER: DO NOT PROBE DK/RF]

- AMT \_\_\_\_\_ [P123A]\_
- 2. DK [P124A]
  - 1. RF [P124A]

P123A. Currency \_\_\_\_ {Pick list, US\$ first} {P125 CHECK; If OTHER, P123B}

- 2. DK [P125 CHECK]
- 1. RF [P125 CHECK]

P123B. Currency (other specify) \_\_\_\_\_ {30 characters} [P123 CHECK]

- 2. DK [P125 CHECK]
- 1. RF [P125 CHECK]

P124A. Did it amount to less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P124B]
- 2. ABOUT \$10,000 [P125 CHECK]
- 3. MORE THAN \$10,000 [P124C]
- 2. DK [P125 CHECK]
- 1. RF [P125 CHECK]

P124B. Did it amount to less than \$2,000, more than \$2,000, or what?

- 1. LESS THAN \$2,000
  - 2. ABOUT \$2,000
  - 3. MORE THAN \$2,000
  - 2. DK
  - 1. RF
- ALL RESPONSES P125 CHECK**

P124C. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000
  - 2. ABOUT \$50,000
  - 3. MORE THAN \$50,000
  - 2. DK
  - 1. RF
- ALL RESPONSES P125 CHECK**

**P125 CHECK: DID R OWN REAL ESTATE OTHER THAN PRIMARY OR SECOND HOME IN ROUND 1? R1H49=1 OR R1H49=2**

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 1. YES [P125]
- 2. NO [P135 CHECK]

P125. [Since *HH's LAST IW MONTH, YEAR* in the last two years], have you (or your [husband/wife/partner]) sold any real estate other than your principle residence or second home, such as land, or rental or investment property?

- 1. YES [P129]
- 2. NO [P126]
- 2. DK [P126]
- 1. RF [P126]

P126. Have you bought any such real estate properties [since *HH's LAST IW MONTH, YEAR* in the last two years]?

- 1. YES [P127]
- 2. NO [P135 CHECK]
- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P127. About how much in total did you pay for this real estate?

[IWER: DO NOT PROBE DK/RF]

- AMT \_\_\_\_\_ [P135 CHECK]
- 2. DK [P128A]
  - 1. RF [P128A]

P127A. Currency \_\_\_\_ {Pick list, US\$ first} { [P135 CHECK]; If OTHER, P127B}

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P127B. Currency (other specify) \_\_\_\_\_ {30 characters} [P135 CHECK]

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P128A. Did it amount to less than \$200,000, more than \$200,000, or what?

- 1. LESS THAN \$200,000 [P128B]
- 2. ABOUT \$200,000 [P135 CHECK]
- 3. MORE THAN \$200,000 [P128C]
- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P128B. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000
  - 2. ABOUT \$50,000
  - 3. MORE THAN \$50,000
  - 2. DK
  - 1. RF
- ALL RESPONSES [P135 CHECK]**

P128C. Did it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000
- 2. ABOUT \$500,000

**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 3. MORE THAN \$50,000
- 2. DK
- 1. RF

**ALL RESPONSES [P135 CHECK]**

P129. Did you also buy any real estate of this sort [since HH's LAST IW MONTH, YEAR/in the last two years]?

- 1. YES [P132]
- 2. NO [P130]
- 2. DK [P130]
- 1. RF [P130]

P130. About how much in total was the dollar value of the real estate you sold [since HH's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMT \_\_\_\_\_ [P130A]

- 2. DK [P131A]
- 1. RF [P131A]

P130A. Currency \_\_\_\_\_ {Pick list, US\$ first}{P135 CHECK; If OTHER, P130B}

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P130B. Currency (other specify) \_\_\_\_\_ {30 characters}[P135 CHECK]

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P131A. Did it amount to less than \$200,000, more than \$200,000, or what?

- 1. LESS THAN \$200,000 [P131B]
- 2. ABOUT \$200,000 [P135 CHECK]
- 3. MORE THAN \$200,000 [P131C]
- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P131B. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000
- 2. ABOUT \$50,000
- 3. MORE THAN \$50,000
- 2. DK
- 1. RF

**ALL RESPONSES P135 CHECK**

P131C. Did it amount to less than \$500,000, more than \$500,000, or what?

- 1. LESS THAN \$500,000
- 2. ABOUT \$500,000
- 3. MORE THAN \$500,000
- 2. DK
- 1. RF

**ALL RESPONSES P135 CHECK**

**New Immigrant Survey – Round 2**  
**Section P – Housing**

P132. Overall, was the dollar cost of the real estate you bought greater than the dollar value of what you sold (minus commissions), less than the value of what you sold, about equal, or what?

[IWER: PLEASE PROBE IF DK]

1. BOUGHT MORE THAN SOLD [P133]
2. BOUGHT LESS THAN SOLD [P133]
3. BOUGHT AND SOLD ABOUT EQUAL AMOUNTS [P135 CHECK]
- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P133. Roughly, about how much [more/less] did you buy than you sold?

[IWER: DO NOT PROBE DK/RF]

- AMT \_\_\_\_\_ [P133A]
- 2. DK [P134A]
  - 1. RF [P134A]

P133A. Currency \_\_\_\_\_ {Pick list, US\$ first}{P135 CHECK; If OTHER, P133B}

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P133B. Currency (other specify) \_\_\_\_\_ {30 characters}[P135 CHECK]

- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P134A. Did it amount to less than \$200,000, more than \$200,000, or what?

1. LESS THAN \$200,000 [P134B]
2. ABOUT \$200,000 [P135 CHECK]
3. MORE THAN \$200,000 [P134C]
- 2. DK [P135 CHECK]
- 1. RF [P135 CHECK]

P134B. Did it amount to less than \$50,000, more than \$50,000, or what?

1. LESS THAN \$50,000
  2. ABOUT \$50,000
  3. MORE THAN \$50,000
  - 2. DK
  - 1. RF
- ALL RESPONSES P135 CHECK**

P134C. Did it amount to less than \$500,000, more than \$500,000, or what?

1. LESS THAN \$500,000
  2. ABOUT \$500,000
  3. MORE THAN \$500,000
  - 2. DK
  - 1. RF
- ALL RESPONSES P135 CHECK**

**P135 CHECK: DID R HAVE OTHER REAL ESTATE IN ROUND 1? R1H49=1 OR R1H49=2?**



**New Immigrant Survey – Round 2**  
**Section P – Housing**

- 1. YES [P135]
- 2. NO [P138 CHECK]

P135. [Since *HH's LAST IW MONTH, YEAR* in the last two years], did you (or your [husband/wife/partner]) make any major additions or home improvements to any real estate properties that you owned, other than your principle residence or second home?

[IWER: DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP]

- 1. YES [P136]
- 2. NO [P138 CHECK]
- 2. DK [P138 CHECK]
- 1. RF [P138 CHECK]

P136. What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

[IWER: DO NOT PROBE DK/RF]

- AMT \_\_\_\_\_ [P136A]
- 2. DK [P137A]
  - 1. RF [P137A]

P136A. Currency \_\_\_\_\_ {Pick list, US\$ first} {P138 CHECK; If OTHER, P136B}

- 2. DK [P138 CHECK]
- 1. RF [P138 CHECK]

P136B. Currency (other specify) \_\_\_\_\_ {30 characters} [P138CHECK]

- 2. DK [P138 CHECK]
- 1. RF [P138 CHECK]

P137A. Did it amount to less than \$10,000, more than \$10,000, or what?

- 1. LESS THAN \$10,000 [P137B]
- 2. ABOUT \$10,000 [P138 CHECK]
- 3. MORE THAN \$10,000 [P137C]
- 2. DK [P138 CHECK]
- 1. RF [P138 CHECK]

P137B. Did it amount to less than \$2,000, more than \$2,000, or what?

- 1. LESS THAN \$2,000
  - 2. ABOUT \$2,000
  - 3. MORE THAN \$2,000
  - 2. DK
  - 1. RF
- ALL RESPONSES P138 CHECK**

P137C. Did it amount to less than \$50,000, more than \$50,000, or what?

- 1. LESS THAN \$50,000
- 2. ABOUT \$50,000
- 3. MORE THAN \$50,000
- 2. DK

**New Immigrant Survey – Round 2**  
**Section P – Housing**

-1. RF  
ALL RESPONSES P138 CHECK

P138 CHECK. DID R OWN A HOME IN R1?  
1. YES [P138a CHECK]  
2. NO [NEXT SECTION]

P138a CHECK. DOES R OWN THAT HOME NOW?  
1. YES [NEXT SECTION]  
2. NO [P138b CHECK]

R138b CHECK. DID R SELL THAT HOME?  
1. YES [NEXT SECTION]  
2. NO [P138]

P138. Our records show that you owned a home in [HH's LAST IW MONTH, YEAR/the last two years] that you do not now own and did not sell.

What happened to that home — did you give it to someone, are our records incorrect, or what?

1. GAVE TO SOMEONE [NEXT SECTION]  
2. RECORDS INCORRECT [NEXT SECTION]  
3. OTHER SPECIFY [P138a]  
-2. DK [NEXT SECTION]  
-1. RF [NEXT SECTION]

P138a. OTHER (SPECIFY) \_\_\_\_\_  
-2. DK  
-1. RF  
ALL RESPONSES: NEXT SECTION